

(Please provide all requested information. Print clearly if handwritten.)

**YOUR
NAME:**

**YOUR
POSITION**

COMPANY

EIN #

ADDRESS:

PHONE:

CITY:

E-MAIL:

STATE:

ZIP:

BACKGROUND INFORMATION:

1. Type Firm: **Corporate/Strategic** **Owner Operator (use individual form)**
 Private Equity **Other: _____**

2. Please give a brief description of your firm. Which business line is it involved in?

3. For Financial Investor/Buyer:

Size of Fund, Available Capital?

Firm Age in Years: _____ **Number of Employees:** _____

For Corporate /Buyer:

2022 Revenue & Pre-Tax Earnings? \$ _____ **\$** _____

Firm Age in Years: _____ **Number of Employees:** _____

For Individual Buyer:

Can you supply proof of funds if required? _____

Is this an investment or do you intend to run the company? _____

Why are you interested in this business?

4. Check each business category you invest in:

- | | |
|---|--------------------------------------|
| Manufacturing | Automotive |
| Distribution | Retail |
| Business Services | Financial Services |
| Restaurant / Food Services | Turnaround Situations |
| IT / Software Development | Healthcare / Pharma / Biotech |
| Architect / Engineering / Construction | Environmental |
| Printing / Publication | Other: _____ |

5. Interested primarily in Platform, Add on or Both? _____

6. Minimum TTM EBITDA required? _____

7. Minimum TTM Revenue required? _____

8. Select one: **We require Seller to stay post-Closing**
We have our own management post-closing

9. Comments:
